Clearpath Modeling Survey January 2024 Questionnaire
Survey of n=4,049 National Registered Voters
Sampled from a mix of voter-file matched web panel + L2 national voter file
Conducted via mix mode, targets of: web (N = 2049) and live telephone interview via landline (N = 1000) and cell phone (N = 1000)
Field Dates: January 8–15, 2024
Margin of error: ± 1.7 percentage points

CLEAN ENERGY

1. **[QCleanEnergyImport] How important is it to you that your Member of Congress supports policies that promote clean energy?**

	Jan. 2021	Jan. 2023	Jan. 2024
EXTREMELY/FAIRLY IMPORTANT	78%	75%	74%
NOT THAT/NOT AT ALL IMPORTANT	20%	23%	23%
Extremely important	43%	40%	36%
Fairly important	35%	35%	38%
Not that important	13%	14%	14%
Not at all important	7%	9%	9%
Unsure/DNR	2%	2%	3%

For each of the following, please tell me if you agree or disagree with the statement.

2. **[QGOPShouldCare] Clean energy is an issue that Republicans in Congress SHOULD care about. [PHONE: And would you say you STRONGLY (agree/disagree) or just SOMEWHAT (agree/disagree)?]**

	Jan. 2021	Jan. 2023	Jan. 2024
STRONGLY/SOMEWHAT AGREE	84%	80%	79%
STRONGLY/SOMEWHAT DISAGREE	13%	17%	16%
Strongly agree	61%	51%	48%
Somewhat agree	24%	29%	31%
Somewhat disagree	6%	8%	9%
Strongly disagree	7%	8%	8%
Unsure/DNR	3%	3%	5%

3. **[QGOPDoesCare] Clean energy is an issue that Republicans in Congress DO care about. [PHONE: And would you say you STRONGLY (agree/disagree) or just SOMEWHAT (agree/disagree)?]**

	Jan. 2021	Jan. 2023	Jan. 2024
STRONGLY/SOMEWHAT AGREE	44%	43%	46%
STRONGLY/SOMEWHAT DISAGREE	48%	46%	42%
Strongly agree	15%	14%	14%
Somewhat agree	29%	29%	32%
Somewhat disagree	20%	21%	20%
Strongly disagree	28%	25%	22%
Unsure/DNR	8%	11%	12%

4. **[QClimate] Which of the following comes closest to your view? [RANDOMIZE 1-2]**

	Jan. 2021	Jan. 2023	Jan. 2024
Climate change is happening and is caused primarily by human activity	59%	55%	53%
Climate change is happening and is caused primarily by natural cycles in the Earth's environment	31%	33%	33%
Climate change is not happening	5%	7%	7%
Unsure/DNR	5%	5%	7%

5. **[QCleanCredits] Some in Congress have proposed offering tax incentives for those in the private sector who successfully develop clean energy technologies in order to encourage more innovation.**

   In general, would you support or oppose Congress making clean energy tax incentives available? [FOLLOW WITH:] And would you say you STRONGLY (support/oppose) or just SOMEWHAT (support/oppose)?

	Jan. 2024
STRONGLY/SOMEWHAT SUPPORT	70%
STRONGLY/SOMEWHAT OPPOSE	22%
Strongly support	36%
Somewhat support	34%
Somewhat oppose	9%
Strongly oppose	13%
Unsure/DNR	8%

6. **[QCarbonSequestration] Underground "carbon sequestration" is the process of capturing carbon dioxide and storing it deep underground with the goal of reducing global climate change.**

   In general, would you support or oppose Congress taking action to promote "carbon sequestration"? [FOLLOW WITH: And would you say you STRONGLY (support/oppose) or just SOMEWHAT (support/oppose)?

	Jan. 2024
STRONGLY/SOMEWHAT SUPPORT	45%
STRONGLY/SOMEWHAT OPPOSE	30%
Strongly support	18%
Somewhat support	27%
Somewhat oppose	13%
Strongly oppose	18%
Unsure/DNR	25%

7. **[QRegVersusInn] Which of these statements comes closest to your view, even if neither of them is exactly right? [RANDOMIZE 1-2]**

	Jan. 2021	Jan. 2023	Jan. 2024
Rather than more regulation, more innovation and better technology that lets us reduce carbon emissions is the best way to fight climate change	63%	62%	60%
Stricter regulation on carbon emissions is the best way to fight climate change	27%	27%	26%
Unsure/DNR	10%	11%	15%

8. **[QReduceEmissions] Would you say you generally believe or do not believe the following statements?**

   "We can reduce carbon emissions in the U.S. without having to impose new regulations on people and new restrictions on our economy."

	Jan. 2021	Jan. 2023	Jan. 2024
Believe	51%	51%	50%
Do not believe	43%	37%	36%
Unsure/DNR	6%	11%	14%

9. **[QPossible] Would you say you generally believe or do not believe the following statement?**

   "It is possible for the U.S. to develop cleaner energy sources that can also provide more affordable energy."

	Jan. 2021	Jan. 2023	Jan. 2024
Believe	88%	86%	82%
Do not believe	10%	9%	10%
Unsure/DNR	2%	6%	8%

10. **[QEnergyDescribe] Which do you believe are most important when it comes to energy? Select up to three. [SELECT UP TO THREE] [RANDOMIZE 1-9]**

	Jan. 2024
Affordable	55%
Clean	41%
Reliable	40%
Sustainable	33%
Efficient	32%
Renewable	32%
Accessible	20%
Diverse	7%
Resilient	4%
Something else (please specify)	*%
None of the above	3%

Earlier you were asked for whom you would vote if the election for Congress were held today and you had to make a choice. You will be asked that same question three more times, but this time with some more information about both possible Republican and Democratic candidates. [RANDOMIZE ORDER OF QUESTIONS IN THIS SECTION]

11. **[QCongress1] [RANDOMIZE ORDER OF PARAGRAPHS 1 and 2] The Republican candidate says climate change is somewhat of a concern but isn't a priority for them, and that there are bigger issues to focus on first.**

    The Democratic candidate says climate change is one of the biggest problems facing us today and the US needs to take significant steps to achieve net-zero greenhouse gas by 2030 to avoid irreversible global warming.

    Knowing this, if the election for Congress were held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

	Jan. 2024
DEFINITELY/PROBABLY THE REPUBLICAN CANDIDATE	44%
DEFINITELY/PROBABLY THE DEMOCRATIC CANDIDATE	48%
Definitely the Republican candidate	31%
Probably the Republican candidate	13%
Probably the Democratic candidate	14%
Definitely the Democratic candidate	34%
Unsure/DNR	8%

12. **[QCongress2] [RANDOMIZE ORDER OF PARAGRAPHS 1 and 2] The Republican candidate says the climate change agenda is a hoax and we shouldn't change our approach to energy.**

    The Democratic candidate says climate change is one of the biggest problems facing us today and the US needs to take significant steps to achieve net-zero greenhouse gas by 2030 to avoid irreversible global warming.

    Knowing this, if the election for Congress were held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

	Jan. 2024
DEFINITELY/PROBABLY THE REPUBLICAN CANDIDATE	38%
DEFINITELY/PROBABLY THE DEMOCRATIC CANDIDATE	53%
Definitely the Republican candidate	26%
Probably the Republican candidate	12%
Probably the Democratic candidate	14%
Definitely the Democratic candidate	39%
Unsure/DNR	8%

13. **[QCongress3] [RANDOMIZE ORDER OF PARAGRAPHS 1 and 2] The Republican candidate says the climate is changing, and global industrial activity is a contributing factor. They want to bring energy production and manufacturing back to the U.S. where environmental standards are high.**

The Democratic candidate says climate change is one of the biggest problems facing us today and the US needs to take significant steps to achieve net-zero greenhouse gas by 2030 to avoid irreversible global warming.

Knowing this, if the election for Congress were held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

	Jan. 2024
DEFINITELY/PROBABLY THE REPUBLICAN CANDIDATE	49%
DEFINITELY/PROBABLY THE DEMOCRATIC CANDIDATE	43%
Definitely the Republican candidate	32%
Probably the Republican candidate	17%
Probably the Democratic candidate	15%
Definitely the Democratic candidate	28%
Unsure/DNR	8%

14. [QParty] Regardless of how you typically vote, would you say you consider yourself a … ?
   [RANDOMIZE SCALE 1-5, 5-1]

STRONG/NOT VERY STRONG REPUBLICAN	33%
STRONG/NOT VERY STRONG DEMOCRAT	35%
Strong Republican	22%
Not very strong Republican	11%
Independent	28%
Not very strong Democrat	10%
Strong Democrat	25%
A member of another party	2%
Unsure/DNR	3%

[SHOW ONLY TO QPARTY = 3. INDEPENDENT, 6. A MEMBER OF ANOTHER PARTY, OR 7. UNSURE]
15. [QPartyLean] Which of the following statements would you say best describes you?
   [RANDOMIZE SCALE 1-4, 4-1]

	(n=1377)
TOTAL VOTES FOR REPUBLICANS	32%
TOTAL VOTES FOR DEMOCRATS	27%
I almost always vote for Republican candidates	12%
I vote for Republicans more often than I vote for Democrats	20%
I vote for Democrats more often than I vote for Republicans	17%
I almost always vote for Democratic candidates	10%
I vote equally for Democrats and Republicans	28%
Unsure/DNR	13%

[QPartyConsolidated] QParty and QPartyLean

Total Republican+Republican-leaning Independents	43%
Total Democratic+Democratic-leaning Independents	43%
Total Independent	13%

[SHOW ONLY TO QPARTY = 1. STRONG REPUBLICAN OR 2. NOT VERY STRONG REPUBLICAN OR QPARTYLEAN = 1. ALMOST ALWAYS REPUBLICAN OR 2. REPUBLICAN MORE THAN DEMOCRAT]
16. [QTrumpGOP] Would you say you consider yourself to be primarily a supporter of Donald Trump, or a supporter of the Republican Party? [RANDOMIZE 1-2]

	(n=1646)
Supporter of Donald Trump	44%
Supporter of the Republican Party	46%
I don't support either one	7%
Unsure/DNR	3%

17. [QIdeology] Regardless of how you typically vote, would you say you consider yourself to be…? [RANDOMIZE SCALE 1-5, 5-1]

VERY/SOMEWHAT CONSERVATIVE	38%
VERY/SOMEWHAT LIBERAL	29%
Very conservative	17%
Somewhat conservative	21%
Moderate	29%
Somewhat liberal	17%
Very liberal	12%
Unsure/DNR	4%

18. [Q2020PresVote] For whom did you vote in the 2020 presidential election? [RANDOMIZE 1-2]

Donald Trump	42%
Joe Biden	46%
Someone else	2%
I did not vote in the 2020 presidential election	7%
Unsure/DNR	3%

19. [QHouseVote] For whom did you vote in the race for U.S. House of Representatives in the 2022 midterm election? [RANDOMIZE 1-2]

Voted for the Republican candidate	38%
Voted for the Democratic candidate	36%
Voted for a third party candidate	2%
There wasn't an election in my district	3%
I did not vote in the race for U.S.House of Representatives	14%
Unsure/DNR	8%

20. [QIncome] Which range includes your annual household income?

Less than $30,000 per year	19%
$30,000 to $49,999 per year	17%
$50,000 to $74,999 per year	20%
$75,000 to $125,000 per year	22%
More than $125,000 per year	17%
Prefer not to say/DNR	6%

21. [QUrbanRural] How would you describe the area in which you live?

City	28%
Suburb near city	38%
Small town not near a city	14%
Rural or country area	20%

22. [QMarital] What is your current marital status?

Single, never married	29%
Married	47%
Separated	2%
Divorced	12%
Widowed	10%
Prefer not to say/DNR	1%

23. [QOwnHome] Do you currently own or rent your home? [RANDOMIZE 1-2]

Own	68%
Rent	28%
Something else (please specify)	2%
Prefer not to say/DNR	1%

24. [QKids] Do you currently have children under the age of 18 in your home?

Yes	25%
No	74%
Prefer not to say/DNR	1%

25. [QRegVote] Are you at least 18 years old and registered to vote?

Yes		100%
No	TERMINATE	-
Unsure	TERMINATE	-

[IF PHONE INTERVIEW]
26. [QIndustryPhone] Do you or does anyone in your household work in journalism, the news media, market research or public relations?

(n=2000)

Yes	TERMINATE	-
No		100%
Unsure	TERMINATE	-

[IF WEB INTERVIEW]
27. [QIndustry] Do you or does anyone in your household work in any of the following industries? [SELECT MULTIPLE] [RANDOMIZE 1-7]

(n=2049)

Technology		4%
Sales		5%
Healthcare or the pharmaceutical industry		8%
Journalism or the media	TERMINATE	-
Food service or the restaurant industry		7%
Market research	TERMINATE	-
Public relations	TERMINATE	-
None of these		79%

28. [QGender] What is your gender? [RANDOMIZE 1-2]

Male	47%
Female	53%

29. [QRace] What is your race or ethnicity? [SELECT MULTIPLE] [RANDOMIZE 1-6]

White	66%
Black or African American	13%
Hispanic or Latino	14%
Asian	5%
Native American or Alaska Native	2%
Native Hawaiian or Other Pacific Islander	*%
Something else	2%
Prefer not to say	*%

30. [QEducation] What is the highest level of education you have completed?

High school or less	32%
Some college	22%
Associate degree	10%
Bachelor's degree	23%
Graduate degree	14%
Prefer not to say	*%

31. [QAge] What is your age?

18-29	16%
30-39	17%
40-49	16%
50-64	25%
65+	26%

32. [QGenericCongressional] If the election for Congress were held today and you had to make a choice, for whom would you vote? [RANDOMIZE SCALE 1-4, 4-1]

DEFINITELY/PROBABLY THE REPUBLICAN CANDIDATE	43%
DEFINITELY/PROBABLY THE DEMOCRATIC CANDIDATE	42%
Definitely the Republican candidate	29%
Probably the Republican candidate	13%
Probably the Democratic candidate	13%
Definitely the Democratic candidate	29%
Unsure	15%

METHODOLOGY

4,049 registered voters nationwide were surveyed from January 8-15, 2024, with 50% of respondents sampled via online panels and matched to the voter file, 25% of respondents sampled via landline live caller and matched to the voter file, and 25% of respondents sampled via cell live caller and matched to the voter file.

The sample was weighted to population benchmarks for registered voters nationwide on gender, age, race/ethnicity, education, region, 2022 U.S. House vote, and 2020 presidential vote. Estimates for gender, age, and region were derived from the L2 voter file. Estimates for race/ethnicity and education were derived from the US Census Bureau's American Community Survey demographic data adjusted to match voter registration estimates from the November 2020 Current Population Survey Voting and Registration Supplement.

The margin of error, calculated the way it would be for a random sample and adjusted to incorporate the effect of weighting, is +/- 1.7 percentage points.